emily_huai@hanbell.cn

IR@hanbell.cn

021-51365368

2

“ ”

30%

2005 2006

2009 1

9 2

http://paper.cs.com.cn/html/2009-09/03/content_32888.ht

“ ”

“ ”

7 8

9

( )

5000

-6000 10

8 8 25 8 4800 2350

7150 8 2650 3580 6230

8 900

2008 3300 2009

1-4 1300 5 2500 6 1300 7

2200 8 2000

“ ‘ ’ ”

“ ”

8 9

— 7

“ ” “

8 9 ”

7

“

”

1-7 7.7 “ ” “

”

7 “ ”

7

7

7 1 8

7

8 9

3 6 ( ) 5000 “

3 6

”

7.37 1.7

7 7

"

" " "

" 1.8%

"

1500 1500

1000

http://news.hexun.com/2009-09-09/121012143.html

A

“ ”

“ ”

“ ”

“ ”

A A

“ 2600—2700 ”

(5,0.20,4.17%)

“ ”A

2007 6

( ) A

“ ” A

“ ”

“ ” 4 29

5 11

“ ”

A 8

“ ”

http://finance.sina.com.cn/stock/y/20090910/02096729096.shtml

9

2007 2008

“ ” 600970

“ ”

6.83 40%

600428

“

HANBELL

”

( )

(http://stock.hexun.com/2009-10-16/121362479.html)

“ ”

“ ”

16.4%

3.8% 12.3%

3.8 6.2 2.9

“ ”

( )

(http://paper.cnstock.com/html/2009-10/19/content_71541346.htm)

102 10

7 9

10 18 220

7 9 49 14 39

102 7 9 46.36% 59

33 12 13 117 7 9

53.18% 1

13 7 9

Wind 2009

74% 87.56%

214.52% 164.62%

10 14

11

7 9 10 8

9

7 9 7-9 14800

11740% 7 9 2276% 5738%

A A 8

3 14

100%

6 3000 7 9

7 9 200% 250%

10 39.91% 7 9 2276% 5738% 10

23.4% 26 10 A

10 7 9

102

http://zqrb.ccstock.cc/html/2009-10/19/content_183904.htm

3G 961

9 5 4

5

4

11.2% 7 8 9

15.9% 16.1 16.8% 1—8 8.06%

1—2 24.32% 1—5 6.31%

3G

3G

3G 8

147.4% 16.2%

28.1%

3G WAP 2852.7

2008 77% WWW 4539 2008 2.1

3G 172 3G 961

TD 200

342 CDMA EVDO 285 WCDMA

10 1

(http://www.p5w.net/today/200910/t2639432.htm)

“ ”

2009 10 30

28

, 28

8 “ ”

500

9 24 30 28

“ ”

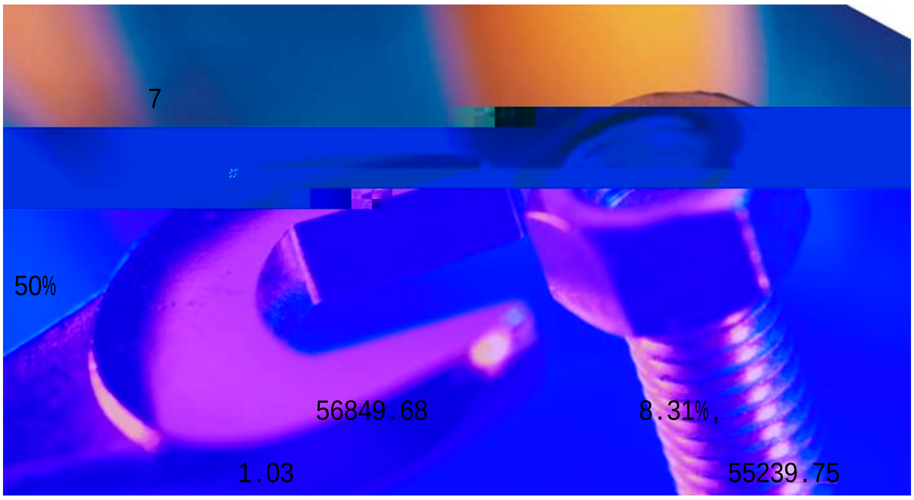
10 30 12 “

”

28 29

( )

(http://paper.cnstock.com/html/2009-10/30/content_71618395.htm)



7

50%

1~7 56849.68 8.31%,

20.52 1.03 55239.75

8.04%, 21.42 1.25

7

14.40% 14.77%, 6 2.75 3.03 3

7 97.17%, 97.41% 0.24

97.34% 0.17

7

2.16

3.1

1~7 10399.74

10.85%, 2.54

0.42 13 5

8.79

4.77 8

1~7 5825.27 23.54%, 22.70%

46.24 0.08 1~7

13

35%

10%

118 56

47.46%; 41 34.75%.

62 3 52.54%.

1~7

23%

7

18.62%, 0.42 13.63%,

3.66

1~7

731.35 20.74%, 4.3

5 100

1.0 42.11%, 1.0~1.6

39.67%. 9.53%,

2.95 7 45.11%.

30%

18%

1~7 10

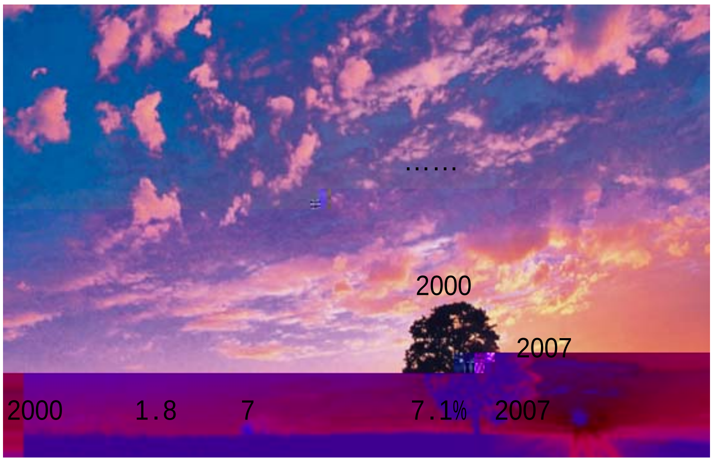
9 19.63%,

8.91

32%

20.56%.

14.19% 20.57%; 5



……

2005 2000

2007

23.7 2000 1.8 7 7.1% 2007

15.87% 2000 5.39

2000

2007 26.5

“ ” 11.3%

2003 2004 15.3%

16.1% 1.5 1.59

2005

2004 2007 16.1%

10.6% 9.6% 8%

“ ”

2000 2005 1.68 14.3%

2000 2.1

4.5 3.6

0.85 1.59

“ ”

9 25

G20 2020

15% “ 15% ”

“ ”

“ ”

9 22 2020

2005

GDP

45%

25

60%

“ ”

“ ”

GDP

“ ”

“ ”

2010

42%

“ ” “ ”

9 18 20 2009

“ ”

2008 372

50%

2020

2100

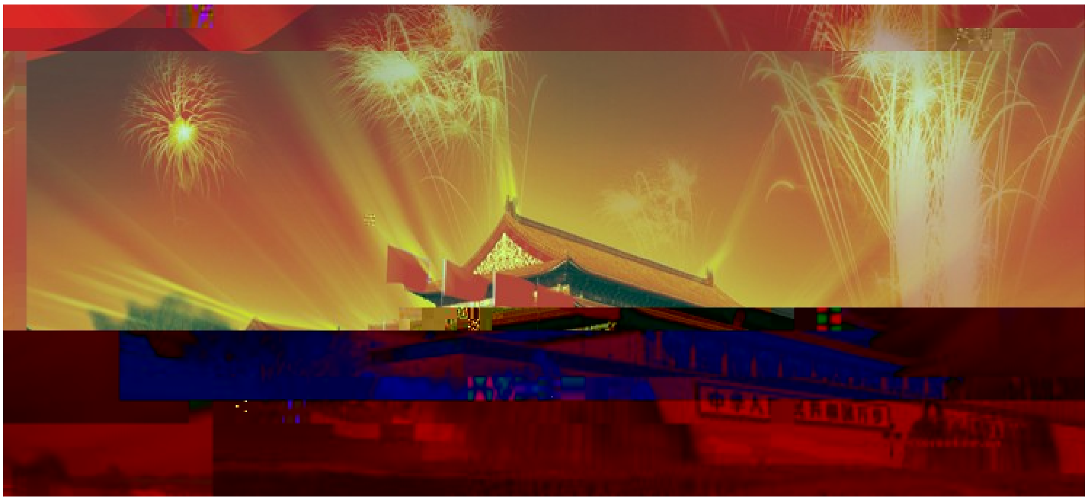
556 190

2007

•

“ ”

60



“ ”

“ ”

1952

156

3

34 7

10 20 3

1980

300 300

300

“ ” L

300 5

4

1970 BTD

(1)

图1

1984 3 5L-40/8

40

10

1937 SRM

“ ”

3/3 10/11 4/6

5/6

5/6

0.9 2.0

“

”

10 50m/s

0.005mm Ra0.1 0.2 μ m

6000 r/min

NU

1 NU

NU

NU

1

图1

2

NU 2

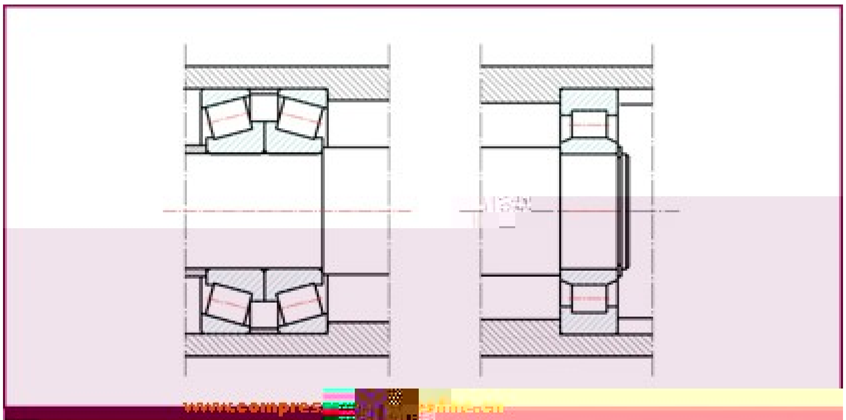


图2

3 NU

NU

3

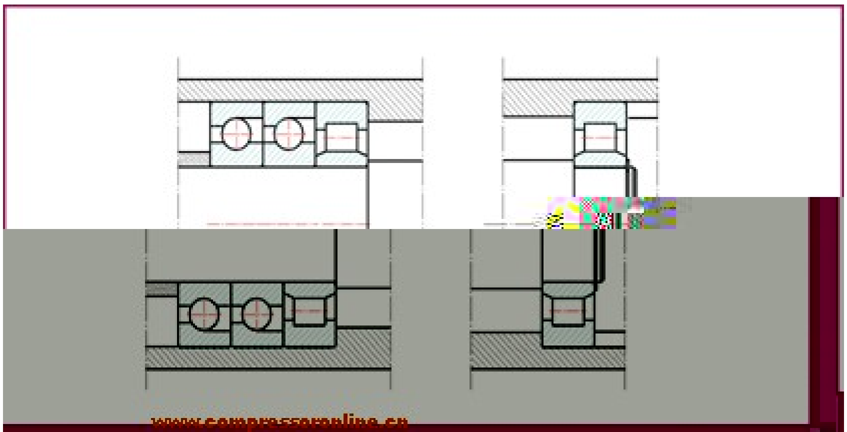


图3

(   )

2004   50

“ 30

” “ ” “ ” “ ” ……

“ ”

19 9

800

“ ” “ ” “ " "

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“ ”

“ ”

1995

“ ”

“ ”

3

20

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“ ”

2000

350 2000

“ ”

“ ”

“ ”

“ ……”

“

” 4

“

”

“ ”

“ " " ” “

”

2001 9

“ ” “

http://business.sohu.com/20090921/n266882474.shtml

“ ” “ ”

2009 7% 18%

2009 11 27%

2009 75%

23.95%

2009 “ ”

“ ”

“ ”

“ ” ? “ ”

“ ”

“ ”

“ ” “ ”

1992

—— “ ”

120 —— 180

“ ” “ ”

180

;

“ ”

“ ”

“ ” 2004 “ ” 2008

12 250

2004 6 3 “ ”

3 300

60%; 40% ——

2008 12 9 IR Fred Li

12

250

“ ”

“ ” “ ”

2010 10-130

? “ ” 180

10-130

;

2010

“ ”

“

” “ ” “

” “

”

“ ” “ ” “ ” “

”

09 “

” 2008 0.1% 2008 8.8% 2009 23.95%

; 2010 “

”

http://finance.ifeng.com/stock/ssgs/20090916/1245876.shtml

(600481)

70.34% 18.49%

20% " "

04 " "

2009-2011 0.55 0.74

0.91 26 19 16 ; 4

3 1 1.25

25

20%

20% 40% 40%

20%

60 100

07 1% 08 8%

3 20%

42 /

100

200 EPS EPS PS

ABS

10%

4

EPS 2009-2011

EPS 0.56 0.75 0.92 27%

EPS 2010 25 PE 18.75

" "

http://stock.cfi.net.cn/p20090921000865.html

9 25

70

“ 2009 ”

“ ”

COP 4.5

****

关于汉钟

2009 1-6 1.66 20.35% 2 137

38.4% 1 955 27.3% 0.12

2009 4-6 1.01 54.8% 1 852

550% 1 640 421% 2009

30% 3 343 —4

776

09 10 EPS 0.32 0.40 36 29

“ ”

http://stock.sohu.com/20090902/n266399364.shtml

002158

2009

5%-15% 30% 2008

4776 0.30

10%

3300 58% 2009 1954

IPO

2009 2010 0.46 0.58

12.20 2009 2010 27 21 “ ”

002158

1 9 2.98 5253

9.99% 0.33

314.96 1639.58

3298.68

25% 2008 12

2009 2010 15%

2009

2010 10% 20%

( )

http://stock.hexun.com/2009-10-26/121458495.html

002158 1.32

7.03% 3298.68 58.02%

5253.22

9.99% 0.33 9.99% 9.62%

15% 25%

44.78% 2007

383.13%

2009

30%

( )

http://finance.sina.com.cn/stock/t/20091026/07076881292.shtml

2009 ,2009 2.98 ,

10%, 5253 , 10%, 0.33 , 0.03 ;

, 1.32 , 7.03%, 3299 , 58%

: , ,

, , , ,

, ,70%

, , ,

, ,

,

31.91%, 2008 24.55%

7.36%, 39.34%, ,

9%

: IPO , ,

, , ,2007

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30%

, ,

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, ,

, IPO , , ,

,

2009 2010 0.46

0.57 ,10 24 13.18 , 2009 2010 28.65

23.12 , , 2010 27 , 15.40

“ ”

( )

http://finance.qq.com/a/20091026/004377.htm

http://stock.eefoo.com/jjgs/zxbyw/200910/28-1642902.html

1 9 2.98 5253

9.99% 0.33

314.96 1639.58

3298.68

1 9 2.98 5253

9.99% 0.33

314.96 1639.58

3298.68

25% 2008 12

2009 2010 15%

2009

2010 10% 20%

http://www.1kongyaji.com/news/html/20091027/n53717.html